



MINISTRY OF FINANCE, STRATEGIC PLANNING, NATIONAL DEVELOPMENT AND STATISTICS

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 2, 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 23 AUGUST 2023
\$50,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 02 August 2023, the Government of Fiji invites tenders for the issuance of 2, 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$50,000,000** as follows:

| | | | | |
|--------------------------|--|----------------|----------------|----------------|
| ISIN | FJ1287855431 | FJ1287855464 | FJ1287855472 | FJ1287855480 |
| Tenor | 2 Years | 10 Years | 15 Years | 20 Years |
| Amount | \$10,000,000 | \$5,000,000 | \$10,000,000 | \$25,000,000 |
| Maturity | 09-Aug-2025 | 09-Aug-2033 | 09-Aug-2038 | 09-Aug-2043 |
| Interest Payments | 09 February & 09 August in each year until maturity | | | |
| Coupon Rate | Fixed at 0.56% | Fixed at 3.90% | Fixed at 4.17% | Fixed at 4.61% |

Minimum (Non-Competitive Tender): - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 22 August 2023**. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 22 August 2023**.

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 22 August 2023**.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 23 August 2023**.

Shiri K. Gounder
Permanent Secretary for Finance
Date: 17 August 2023