

## **FIJI INFRASTRUCTURE BONDS**



The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the re-opened 15 and 20 year Fiji Infrastructure Bonds up to a limit of **\$25,000,000** as follows:

### **Date of Bond: 28 September 2022**

<b>ISIN</b>	FJ1212184246	FJ1212184253
<b>Tenor</b>	15 Years	20 Years
<b>Amount Floated</b>	\$12.5 million	\$12.5 million
<b>Coupon Rate</b>	4.21%	4.64%
<b>Maturity</b>	31 August 2037	31 August 2042
<b>Interest Payment Dates</b>	28 February & 31 August in each year until maturity	

Minimum (Non-competitive tender)	Non-competitive tenders will be accepted in multiples of \$1,000 for a minimum amount of \$1,000 (face value) up to a maximum amount of \$100,000 (face value) per maturity.
Minimum (Competitive tender)	Competitive tenders will be accepted in multiples of \$1,000 and the minimum tender will be \$10,000 (face value) per maturity.

All tenders must be emailed to [tender-markets@rbf.gov.fj](mailto:tender-markets@rbf.gov.fj) by **12:00pm on 27 September 2022**. Allotments will be notified on 27 September 2022.

Direct payment for the full Face Value of the tendered amount must be made payable to the Reserve Bank of Fiji through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR by **12:00pm on Wednesday, 28 September 2022**.

Transfer details for FIJICLEAR are provided below:

**SWIFT: RBFJFJFA**

**Beneficiary Name: Fiji Government Bonds Proceeds & Refunds**

**Beneficiary Account No: 36019**

**Narration: Purchase of Government Bonds**

Prospectus and tender forms are available on the Reserve Bank of Fiji website: [www.rbf.gov.fj](http://www.rbf.gov.fj). For further information, you can contact the Domestic Markets Unit, Financial Markets Group by telephone on 3313 611 ext. 332/353 or via email: [domesticmarkets@rbf.gov.fj](mailto:domesticmarkets@rbf.gov.fj)