



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 15 JUNE 2022
\$30,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 9 August 2021, the Government of Fiji invites tenders for the re-open of 20 year Fiji Infrastructure Bonds, up to a limit of \$30,000,000 as follows:

| | |
|------------------------|---|
| ISIN | FJ1173867698 |
| Tenor | 20 Years |
| Amount | \$30,000,000 |
| Maturity | 16-March-2042 |
| Interest Payment Dates | 16 March & 16 September in each year until maturity |
| Coupon Rate | Fixed at 4.68% |

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by 12.00pm on 14 June 2022.
Allotments will be notified on 14 June 2022.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 15 June 2022.

Shiri K. Gounder
Permanent Secretary for Economy
Date: 9 June 2022