



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 5 JANUARY 2022 \$20,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 9 August 2021, the Government of Fiji invites tenders for the issue of the re-opened 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$20,000,000** as follows:

ISIN	FJ1149140014	FJ1149140022	FJ1149140030
Tenor	10 Years	15 Years	20 Years
Amount	\$1,000,000	\$5,000,000	\$14,000,000
Maturity	24-November-2031	24-November-2036	24-November-2041
Interest Payment Dates	24 May & 24 November in each year until maturity		
Coupon Rate	Fixed at 3.95%	Fixed at 4.25%	Fixed at 4.70%

Minimum (Non-Competitive Tender) : - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by **12.00pm on 4 January 2022**.
Allotments will be notified on 4 January 2022.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 5 January 2022**.

Shiri K Gounder
Permanent Secretary for Economy
Date: 23 December 2021