



# MINISTRY OF ECONOMY

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## **GOVERNMENT OF THE REPUBLIC OF FIJI: ISSUANCE OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS**

### **NOTICE OF ISSUANCE**

#### **ISSUE DATE: 24 NOVEMBER 2021 \$50,000,000 FIJI INFRASTRUCTURE BONDS**

Pursuant to the Fiji Government Bonds Prospectus dated 9 August 2021, the Government of Fiji invites tenders for the issue of 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$50,000,000** as follows:

ISIN	FJ1149140014	FJ1149140022	FJ1149140030
Tenor	10 Years	15 Years	20 Years
Amount	\$10,000,000	\$20,000,000	\$20,000,000
Maturity	24 November 2031	24 November 2036	24 November 2041
Interest Payment Dates	24 May & 24 November in each year until maturity		
Coupon Rate	Fixed at 3.95%	Fixed at 4.25%	Fixed at 4.70%

Minimum (Non-Competitive Tender) : - \$1,000 (face value); thereafter multiples of \$1,000 (face value).  
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to [tender-markets@rbf.gov.fj](mailto:tender-markets@rbf.gov.fj) by **12.00pm on 23 November 2021**. Allotments will be notified on 23 November 2021.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 24 November 2021**.

**Shiri K Gounder**  
**Acting Permanent Secretary for Economy**  
**Date: 18 November 2021**