

FIJI INFRASTRUCTURE BONDS



The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the issue of the re-opened 15 & 20 year Fiji Infrastructure Bonds up to a limit of **\$20,000,000** as follows:

Date of Bond: 28 April 2021

ISIN	FJ0591663770	FJ0591663788
Tenor	15 Years	20 Years
Amount Floated	\$10.0 million	\$10.0 million
Coupon Rate (%)	4.80	5.25
Yield Curve as at 31 March 2021 (%)	4.80	5.25
Maturity	06 January 2036	16 December 2040
Interest Payment Dates	06 January & 06 July in each year until maturity	16 June & 16 December in each year until maturity

Minimum (Non-competitive tender)	Non-competitive tenders will be accepted in multiples of \$1,000 for a minimum amount of \$1,000 (face value) up to a maximum amount of \$100,000 (face value) per maturity.
Minimum (Competitive tender)	Competitive tenders will be accepted in multiples of \$1,000 and the minimum tender will be \$10,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj or lodged at the Reserve Bank of Fiji ('Bank'), Pratt Street, Suva in the special tender box at podium level 2 between the hours of **9.00am to 5.00pm on 26 April 2021 and 9.00am to 12.00pm on 27 April 2021**. Allotments will be notified on 27 April 2021.

Direct payment for the full Face Value of the tendered amount must be made payable to the Reserve Bank of Fiji through FIJICLEAR or via a bank cheque and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR by **12.00pm on Wednesday, 28 April 2021**.

Transfer details for FIJICLEAR are provided below:

SWIFT: RBFJFJFA

Beneficiary Name: Fiji Government Bonds Proceeds & Refunds

Beneficiary Account No: 36019

Narration: Purchase of Government Bonds

Prospectus and tender forms are available on the Reserve Bank of Fiji website: www.rbf.gov.fj. For further information, you can contact the Domestic Markets Unit, Financial Markets Group by telephone on 3313 611 ext. 379/353 or via email: domesticmarkets@rbf.gov.fj