



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: ISSUANCE OF 10 YEAR AND RE-OPENING OF 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 3 FEBRUARY 2021
\$40,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 13 August 2020, the Government of Fiji invites tenders for the new issue of the 10 year and re-opened 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$40,000,000** as follows:

ISIN	New	FJ0591663770	FJ0591663788
Tenor	10 Years	15 Years	20 Years
Amount	\$10,000,000	\$15,000,000	\$15,000,000
Maturity	03-Feb-2031	6-Jan-2036	16-Dec-2040
Interest Payment Dates	3 February & 3 August in each year until maturity	6 January & 6 July in each year until maturity	16 December & 16 June in each year until maturity
Coupon Rate	Fixed at 4.50%	Fixed at 4.80%	Fixed at 5.25%

Minimum (Non Competitive Tender): \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj or lodged at the Reserve Bank of Fiji ('Bank'), Pratt Street, Suva in the special box at podium level 3 between the hours of **9.00am to 5.00pm on 1 February 2021 and 9.00am to 12.00pm on 2 February 2021**. Allotments will be notified on 2 February 2021.

Direct payment for the full Face Value of the tendered amount must be made through FIJCLEAR or via a bank cheque payable to Reserve Bank of Fiji, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 3 February 2021**.

Makerefa Konrote
Permanent Secretary for Economy
Date: 25 January 2021