



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: 15 & 20 YEAR FIXED COUPON FIJI GOVERNMENT COVID-19 RESPONSE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 15 APRIL 2020 \$100,000,000 FIJI GOVERNMENT COVID-19 RESPONSE BONDS

Pursuant to the Fiji Government COVID-19 Response Bonds Prospectus dated 3 April 2020, the Government of Fiji invites tenders for the issue of the 15 and 20 year Fiji Government COVID-19 Response Bonds, up to a limit of \$100,000,000 as follows:

ISIN	New	New
Tenor	15 Years	20 Years
Amount	\$50,000,000	\$50,000,000
Maturity	15-Apr-35	15-Apr-40
Interest Payment Dates	15 April & 15 October in each year until maturity	
Coupon Rate	Fixed at 6.25%	Fixed at 6.75%

Minimum (Non - Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj or lodged in the Tender Box at Podium Level 3, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 12.00pm on 14 April 2020. Allotments will be notified on 14 April 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to the Bank, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 15 April 2020.

Makereta Konrote
Permanent Secretary for Economy
Date: 7 April 2020