

GOVERNMENT OF THE REPUBLIC OF FIJI:
RE-OPENING OF 13 YEAR 6.30% FIXED COUPON FIJI GREEN BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 20 JUNE 2018

\$20,000,000.00 FIJI GREEN BONDS

Pursuant to the Fiji Green Bond Prospectus of Cash Offer dated 24 October 2017, the Government of Fiji invites tenders for the issue of the reopened Thirteen year Fiji Green Bonds up to a limit of **\$20,000,000** as follows:

Maturity	01/11/2030
Interest Payment Dates	01 May & 01 November
Non- Competitive Tenders	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
Competitive Tenders	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate	Fixed at 6.30%
Last Recorded Yield	6.26 % (as at 31/05/2018)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm from 14 June 2018 to 18 June 2018 and from 9.00am to 12.00pm on 19 June 2018**. Allotments will be notified on 19 June 2018.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 20 June 2018**.



Makereta Konrote
Permanent Secretary for Economy
Date: 13 June 2018