

GOVERNMENT OF FIJI:
RE-OPENING OF 13 YEAR 6.30% FIXED COUPON FIJI GREEN BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 28 DECEMBER 2017

\$20,000,000.00 FIJI GREEN BONDS

Pursuant to the Fiji Green Bond Prospectus of Cash Offer dated 24 October 2017, the Government of Fiji invites tenders for the issue of the reopened thirteen year Fiji Green Bonds up to a limit of **\$20,000,000** as follows:

Tenor	13 Years
Maturity	01/11/2030
Interest Payment Dates	01 May & 01 November
Non- Competitive Tenders	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
Competitive Tenders	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate	Fixed at 6.30%
Last Recorded Yield	6.30 % (as at 01/11/2017)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 22 December 2017 and from 9.00am to 12.00pm on 27 December 2017. Allotments will be notified on 27 December 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Thursday, 28 December 2017.



Makereta Konrote
Permanent Secretary for Economy

Date: 21 December 2017