

GOVERNMENT OF FIJI:

FIJI GREEN BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 1 NOVEMBER 2017

\$40,000,000.00 FIJI GOVERNMENT REGISTERED STOCK

Pursuant to the Fiji Green Bond Prospectus of Cash Offer dated 24 October 2017, the Government of Fiji invites tenders for the issue of FGB up to a limit of **\$40,000,000** as follows:

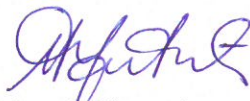
Term	Amount Floated	Maturity Date	Fixed Coupon Rate (per annum)
5 years	\$20,000,000	1/11/2022	4.00%
13 years	\$20,000,000	1/11/2030	6.30%

- Interest is due on **1 May** and **1 November** each year for the duration of the loan.

Non- Competitive Tenders:	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm from 25 - 30 October 2017 and from 9.00am to 12.00pm on 31 October 2017**. Allotments will be notified on 31 October 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 1 November 2017**.



Makereta Konrote
Permanent Secretary for Economy
Date: 25 October 2017