



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 26 AUGUST 2020 \$30,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 13 August 2020, the Government of Fiji invites tenders for the issue of the 10, 15 & 20 year Fiji Infrastructure Bonds, up to a limit of \$30,000,000 as follows:

ISIN	New	New	New
Tenor	10 Years	15 Years	20 Years
Amount	\$10,000,000	\$10,000,000	\$10,000,000
Maturity	26-Aug-2030	26-Aug-2035	26-Aug-2040
Interest Payment Dates	26- August & 26 February in each year until maturity		
Coupon Rate	Fixed at 5.44%	Fixed at 5.85%	Fixed at 6.35%

Minimum (Non - Competitive Tender): - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to Tender-Markets@rbf.gov.fj or lodged at the Reserve Bank of Fiji ('Bank'), Pratt Street, Suva in the special box at podium level 3 between the hours of 9.00am to 3.00pm on 24 August 2020 and 9.00am to 12.00pm on 25 August 2020. Allotments will be notified on 25 August 2020.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR or via a bank cheque payable to Reserve Bank of Fiji, and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 26 August 2020.

Makereta Konrote
Permanent Secretary for Economy
Date: 18 August 2020