FIJI INFRASTRUCTURE BOND **ISSUE BY TENDER OF FIB ORDINARY STOCK**

(Please tick which maturity you tendering for)

- 2 YEAR STOCK [] *
- 3 YEAR STOCK [] *
- 6 YEAR STOCK [] *
- 8 YEAR STOCK []
- * 10 YEAR STOCK []
- * 15 YEAR STOCK []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated **13 January 2016** and the Notice of Issuance dated 08 June 2016.

I/We hereby tender for stocks to a total face value of \$_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:-

The weighted average yield of accepted competitive tenders.

The yield of ______% p.a. (Place a tick in the box that is applicable)

- My/Our Cheque for \$______ for the full face value of the amount tendered is enclosed and I/we undertake to pay the Reserve Bank any difference no later than noon on the day 2. on which the relative stocks are to be dated.
- The stock certificate is to be registered in the name/s given below. (Refer Prospectus 6). 3.
 - a) NAME IN FULL (BLOCK LETTERS)
 - b) POSTAL ADDRESS (BLOCK LETTERS) _____ TEL NO: ______

- Please forward the stock certificate:-4.
 - * (a) By post to me at the above address. To (Bank) ______ (Branch) ______ for safe custody on my behalf. * (b)
- 5. Please forward the interest cheques:-
 - By post to me at the above address. * (a) To (Bank) _____ Branch _____ for credit of Account No: ______ in the name of * (b)
- 6. Signature/s of applicant/s. (If signing on behalf of a corporate body, indicate in what capacity and
 - stamp with the company stamp).
 - a) _____
 - b) _____ c)

Date: *Strike out whichever is not applicable.