

FIJI INFRASTRUCTURE BONDS TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity	Yield curve as at 31 July 2025
FJ1479311912	1.32%	3 Years	20-08-2025	20-02-2026	20-08-2028	1.32%
FJ1479311920	2.06%	5 Years	20-08-2025	20-02-2026	20-08-2030	2.06%
FJ1474677762	3.90%	10 Years	06-08-2025	06-02-2026	06-08-2035	3.90%
FJ1479311938	5.50%	20 Years	20-08-2025	20-02-2026	20-08-2045	* 5.50%

**Yield curve as at 20 August 2025*

Investor Type: ☐ Individual(s) ☐ Corporate Body ☐ Trust

(Please tick which maturity is being tendered for)

3-year Bond [☐] 5-year Bond [☐] 10-year Bond [☐] 20-year Bond [☐]

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated _____ and the Notice of Issuance dated _____.

I/We hereby tender for bond to a total face value of \$ _____ (_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

☐ The weighted average yield of accepted competitive tenders.

☐ The yield of _____ % p.a.

2. I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 13:00 noon on the day on which the relative Bond(s) are to be dated.

Other Details of the Investor (BLOCK LETTERS)¹:

a) Date of Birth*: _____

b) Postal Address: _____

c) Physical Address: _____

d) Telephone/Mobile No.: _____

e) Email: _____

f) Designation/Occupation**: _____

g) TIN #***: _____

h) Source of Funds****: _____

*NB: Refer details on page two of the tender form for clarification on fields marked with **

¹ The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.

4. Please forward the portfolio statement:

(a) ☐ By post to me at the above address.

(b) ☐ Collect over the Counter or Email.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No.: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) _____

b) _____

c) _____

Date: _____

- Strike out whichever is not applicable.

** Date of Birth is applicable for individuals only.*

***Occupation is applicable to individual investors only.*

**** Tax Identification Number.*

*****Not applicable for supervised financial institutions.*