

INVITATION TO TENDER FOR HOUSING AUTHORITY BONDS

The Housing Authority, a statutory body established by the Housing Act (Cap 267) invites tenders for Housing Bonds totaling \$20,000,000 as follows:

ISIN	Term	Repayable at Par
FJ1482609252	2 years	05/09/2027
FJ1482609260	3 years	05/09/2027 - 2028
FJ1482609278	5 years	05/09/2028 - 2030
FJ1482609286	7 years	05/09/2029 - 2032

Government Guaranteed Investment

These Bonds are Government of Fiji guaranteed and as such qualify as authorized Trustee investments and are acceptable as prescribed investments within the meaning of the Insurance Regulation.

Lodgment of Tenders

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by 11.00 am on Thursday, 04th September 2025. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by 10.00 am on Thursday, 04th September, 2025, together with evidence of payment for the full face value of the tendered amount through FIJICLEAR to the RBF, using the swift details below:

SWIFT: RBFJFJFA

Beneficiary Name: Statutory Bonds Funds & Refunds

Beneficiary Account No: <u>36034</u> Narration: <u>Purchase of HA Bonds</u>

For non CSD participants, if the settlement amount for an accepted tender exceeds the Face Value, the successful bidder is to settle the difference through FIJICLEAR by 2.00pm on 04th September 2025. If, however, the settlement amount is lower than the Face Value, then any excess payment will be refunded on the issue date.

Competitive & Non-Competitive Tenders

Tenders will be received on a competitive or non-competitive basis as follows:

Competitive Tenders Allotments will be made in ascending order of percentage yield tendered. The Housing Authority reserves the right to reject any Tender or to allot a lesser amount than that tendered for.

Non-Competitive Tenders Will be allotted in full.

Allotment

The Registrar will issue to the Bondholder a Statement of Accounts certifying that the Bondholder is the registered holder of the Face Value amount of the Bonds referred to therein.