FIJI INFRASTRUCTURE BOND ISSUE BY TENDER OF FIB ORDINARY STOCK

(Please tick which maturity you tendering for)

- * 2 YEAR STOCK [] * 3 YEAR STOCK [] * 6 YEAR STOCK []
- * 8 YEAR STOCK []
- * 10 YEAR STOCK []
- * 15 YEAR STOCK []
- 1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated: 28 August 2012

I/We hereby tender for stocks to a total face value of \$_	
(Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:-

	The weighted average yield of accepted competitive tenders.
	The yield of % p.a.
	(Place a tick in the box that is applicable)

- 2. My/Our Cheque for \$______ for the full face value of the amount tendered is enclosed and I/we undertake to pay the Reserve Bank any difference no later than noon on the day on which the relative stocks are to be dated.
- 3. The stock certificate is to be registered in the name/s given below. (Refer Prospectus 6).
 - a) NAME IN FULL (BLOCK LETTERS)
 - b) POSTAL ADDRESS (BLOCK LETTERS) _____ TEL NO: _____
- 4. Please forward the stock certificate:-
 - * (a) By post to me at the above address.
 * (b) To (Bank) (Branch) (Branch) (Branch) for safe custody on my behalf.
- 5. Please forward the interest cheques:-
 - * (a) By post to me at the above address.
 * (b) To (Bank) _____ Branch _____ for credit of Account No: ______ in the name of
- 6. Signature/s of applicant/s. (If signing on behalf of a corporate body, indicate in what capacity and stamp with the company stamp).
 - a) _____
 - b) _____
 - c) _____

Date:

*Strike out whichever is not applicable.