

FIJI INFRASTRUCTURE BONDS

The Reserve Bank of Fiji, on behalf of the Government of Fiji, invites tenders for the issue of Fiji Infrastructure Bonds up to a limit of \$30,000,000 as follows: -

Date of Bond: 13 DECEMBER 2017

Term Fixed Coupon Rate

10 years due date on 13/12/2027 6.00% p.a

Minimum (Non-Competitive Tender) \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum : \$10,000 (face value); thereafter multiples of

(Competitive Tender) \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 11 December 2017 and from 9.00am to 12.00pm on 12 December 2017. Allotments will be notified on 12 December 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 13 December 2017.

Prospectus and tender forms are available from the Reserve Bank. For further information, telephone the Reserve Bank on 3313 611 (ext. 353) or call personally at our office (Domestic Markets, Financial Markets Group).