MINISTRY OF FINANCE

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GOVERNMENT OF THE REPUBLIC OF FIJI:
OPENING OF 3, 5, 10 & 20 YEAR FIXED COUPON
FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 4 NOVEMBER 2026
$40,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 31 July 2026, the Government of Fiji invites tenders for the issuance of 3-year, 5-year, 10-year and 20-year Fiji Infrastructure Bonds, up to a limit of **$40,000,000** as follows:

ISIN	**FJ1623899267**	**FJ1623899275**	**FJ1623899283**	**FJ1623899291**
Tenor	3 Years	5 years	10 Years	20 Years
Amount	$5,000,000	$5,000,000	$10,000,000	$20,000,000
Maturity	04-Nov-2029	04-Nov-2031	04-Nov-2036	04-Nov-2046
Interest Payments	4 May & 4 November in each year until maturity			
Coupon Rate	Fixed at 1.59%	Fixed at 2.06%	Fixed at 3.90%	Fixed at 5.80%

- Minimum (Non-Competitive Tender): $1,000 (face value); thereafter multiples of $1,000 (face value). Maximum tender is $100,000 per maturity.
- Minimum (Competitive Tender): $10,000 (face value); thereafter multiples of $1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by 3 November 2026. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 3 November 2026.**

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 3 November 2026.**

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 4 November 2026.**

Shiri Gounder
Permanent Secretary for Finance
Date: 28 October 2026