



MINISTRY OF FINANCE

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 30 September 2026
\$40,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 31 July 2026, the Government of Fiji invites tenders for the issuance of 10-year, 15-year and 20-year Fiji Infrastructure Bonds, up to a limit of **\$40,000,000** as follows:

ISIN	FJ1593726219	FJ1611523796	FJ1593726227
Tenor	10 Years	15 Years	20 Years
Amount	\$20,000,000	\$10,000,000	\$10,000,000
Maturity	05-Aug-2036	30-Sep-2041	05-Aug-2046
Interest Payments	05 February & 05 August in each year until maturity	30 March & 30 September in each year until maturity	05 February & 05 August in each year until maturity
Coupon Rate	Fixed at 3.90%	Fixed at 4.15%	Fixed at 5.75%

Minimum (Non-Competitive Tender): - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by 29 September 2026. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 29 September 2026**.

Successful non-CSD participants need to make a direct payment for the full-Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 29 September 2026**.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 30 September 2026**.

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Head of Treasury

Date: 24 September 2026