FIJI INFRASTRUCTURE BONDS

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the Re-Opening Issuance of the 20-year Fiji Infrastructure Bond up to a limit of **$60,000,000** as follows:

Date of Bond: 02 September 2026

ISIN	FJ1593726227
Tenor	20 Years
Amount Floated	$60.0 million
Coupon Rate	5.75%
Maturity	05 Aug 2046
Interest Payment Dates	05 February & 05 August in each year until maturity

Minimum (Non-competitive tender)	Non-competitive tenders will be accepted in multiples of $1,000 for a minimum amount of $1,000 (face value) up to a maximum amount of $100,000 (face value) per maturity.
Minimum (Competitive tender)	Competitive tenders will be accepted in multiples of $1,000 and the minimum tender will be $10,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 01 September 2026**. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 01 September 2026** together with evidence of payment for the full face value of the tendered amount through FIJICLEAR to the RBF.

Transfer details for FIJICLEAR are provided below:

SWIFT: RBFJFJFJXXX
Beneficiary Name: Fiji Government Bonds Proceeds & Refunds
Beneficiary Account No: 36019
Narration: Purchase of Government Bonds

Once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on Wednesday, 02 September 2026**. For non-CSD participants, if the settlement amount for the accepted tender exceeds the face value, the successful non-CSD bidders are to settle the difference by **1.00pm on Tuesday, 01 September 2026.** If, however, the settlement amount is lower than the Face Value, then any excess payment will be refunded on the issue date.

Prospectus and tender forms are available on the Reserve Bank of Fiji website: www.rbf.gov.fj. For further information, you can contact the Domestic Markets Unit, Financial Markets Group by telephone on 3313 611 ext. 323/483 or via email: domesticmarkets@rbf.gov.fj.