# MINISTRY OF FINANCE

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## GOVERNMENT OF THE REPUBLIC OF FIJI: OPENING OF 2, 3, 5, 10 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

### NOTICE OF ISSUANCE

### ISSUE DATE: 05 August 2026
### $80,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 30 July 2026, the Government of Fiji invites tenders for the issuance of 2-year, 3-year, 5-year, 10-year and 20-year Fiji Infrastructure Bonds, up to a limit of **$80,000,000** as follows:

| **ISIN** | **FJ1593726185** | **FJ1593726193** | **FJ1593726201** | **FJ1593726219** | **FJ1593726227** |
|---|---|---|---|---|---|
| **Tenor** | 2 Years | 3 Years | 5 Years | 10 Years | 20 Years |
| **Amount** | $5,000,000 | $5,000,000 | $5,000,000 | $20,000,000 | $45,000,000 |
| **Maturity** | 05-Aug-2028 | 05-Aug-2029 | 05-Aug-2031 | 05-Aug-2036 | 05-Aug-2046 |
| **Interest Payments** | 05 February & 05 August in each year until maturity | | | | |
| **Coupon Rate** | Fixed at 1.38% | Fixed at 1.59% | Fixed at 2.06% | Fixed at 3.90% | Fixed at 5.75% |

| | | |
|---|---|---|
| Minimum (Non-Competitive Tender): | - | $1,000 (face value); thereafter multiples of $1,000 (face value). Maximum tender is $100,000 per maturity. |
| Minimum (Competitive Tender): | - | $10,000 (face value); thereafter multiples of $1,000 (face value) per maturity. |

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by 04 August 2026. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 04 August 2026.**

Successful non-CSD participants need to make a direct payment for the full-Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 04 August 2026.**

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 05 August 2026.**

**Atin Chand**
**Head of Treasury**
**Date: 31 July 2026**