

## FIJI INFRASTRUCTURE BONDS TENDER FORM

| ISIN         | Coupon | Tenor    | First Issue Date | First Coupon Date | Maturity   | Yield curve as at 31 May 2026 |
|--------------|--------|----------|------------------|-------------------|------------|-------------------------------|
| FJ1560260630 | 5.75%  | 20 Years | 06-05-2026       | 06-11-2026        | 06-05-2046 | 5.75%                         |
| FJ1560260648 | 7.01%  | 25 Years | 06-05-2026       | 06-11-2026        | 06-05-2051 | 7.25%                         |

**Investor Type:** ☐ Individual(s) ☐ Corporate Body ☐ Trust

**(Please tick which maturity is being tendered for)**

20-year Bond [ ☐ ]      25-year Bond [ ☐ ]

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated \_\_\_\_\_ and the Notice of Issuance dated \_\_\_\_\_.

I/We hereby tender for bond to a total face value of \$ \_\_\_\_\_  
(\_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

☐ The weighted average yield of accepted competitive tenders.

☐ The yield of \_\_\_\_\_ % p.a

2. I/We have deposited the payment of \$ \_\_\_\_\_ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 13:00 noon on the day on which the relative Bond(s) are to be dated.

**Other Details of the Investor** (BLOCK LETTERS)<sup>1</sup>:

a) Individual/Corporate/Trust Name: \_\_\_\_\_

b) Date of Birth\*: \_\_\_\_\_

c) Postal Address: \_\_\_\_\_

d) Physical Address: \_\_\_\_\_

e) Telephone/Mobile No.: \_\_\_\_\_

f) Email: \_\_\_\_\_

g) Designation/Occupation\*\*: \_\_\_\_\_

h) TIN #\*\*\*: \_\_\_\_\_

i) Source of Funds\*\*\*\*: \_\_\_\_\_

*NB: Refer details on page two of the tender form for clarification on fields marked with \**

<sup>1</sup> The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.

4. Please forward the portfolio statement:

(a) ☐ By post to me at the above address.

(b) ☐ Collect over the Counter or Email.

5. Please credit the interest payments to:

Bank: \_\_\_\_\_

Branch: \_\_\_\_\_

Account No.: \_\_\_\_\_

Account Name: \_\_\_\_\_

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) \_\_\_\_\_

b) \_\_\_\_\_

c) \_\_\_\_\_

Date: \_\_\_\_\_

- Strike out whichever is not applicable.

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*\* Date of Birth is applicable for individuals only.*

*\*\*Occupation is applicable to individual investors only.*

*\*\*\* Tax Identification Number.*

*\*\*\*\*Not applicable for supervised financial institutions.*