



MINISTRY OF FINANCE

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 20 & 25 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 10 JUNE 2026 \$80,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 30 July 2025, the Government of Fiji invites tenders for the issuance of 20 and 25 year Fiji Infrastructure Bonds, up to a limit of **\$80,000,000** as follows:

ISIN	FJ1560260630	FJ1560260648
Tenor	20 Years	25 Years
Amount	\$40,000,000	\$40,000,000
Maturity	06-May-46	06-May-51
Interest Payments	6 November & 6 May in each year until maturity	
Coupon Rate	Fixed at 5.75%	Fixed at 7.01%

Minimum (Non-Competitive Tender): - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by 9 June 2026. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 9 June 2026**.

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 9 June 2026**.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 10 June 2026**.

Atin Chand
Head of Treasury
Date: 4 June 2026