

FIJI INFRASTRUCTURE BONDS TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity	Yield curve as at 30 April 2026
FJ1560260630	5.75%	20 Years	06-05-2026	06-11-2026	06-05-2046	5.75%
FJ1560260648	7.01%	25 Years	06-05-2026	06-11-2026	06-05-2051	7.01%

Investor Type: Individual(s) Corporate Body Trust

(Please tick which maturity is being tendered for)

20-year Bond [] 25-year Bond []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated _____ and the Notice of Issuance dated _____.

I/We hereby tender for bond to a total face value of \$ _____ (_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a

2. I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 13:00 noon on the day on which the relative Bond(s) are to be dated.

Other Details of the Investor (BLOCK LETTERS)¹:

a) Individual/Corporate/Trust Name: _____

b) Date of Birth*: _____

c) Postal Address: _____

d) Physical Address: _____

e) Telephone/Mobile No.: _____

f) Email: _____

g) Designation/Occupation**: _____

h) TIN #***: _____

i) Source of Funds****: _____

*NB: Refer details on page two of the tender form for clarification on fields marked with **

¹ The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.

4. Please forward the portfolio statement:

(a) By post to me at the above address.

(b) Collect over the Counter or Email.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No.: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) _____

b) _____

c) _____

Date: _____

- Strike out whichever is not applicable.

* *Date of Birth is applicable for individuals only.*

** *Occupation is applicable to individual investors only.*

*** *Tax Identification Number.*

**** *Not applicable for supervised financial institutions.*