



MINISTRY OF FINANCE

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GOVERNMENT OF THE REPUBLIC OF FIJI: OPENING OF 3, 5, & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

**ISSUE DATE: 07 JANUARY 2026
\$100,000,000 FIJI INFRASTRUCTURE BONDS**

Pursuant to the Fiji Government Bonds Prospectus dated 30 July 2025, the Government of Fiji invites tenders for the issuance of 3, 5, and 20 year Fiji Infrastructure Bonds, up to a limit of **\$100,000,000** as follows:

ISIN	FJ1510836604	FJ1510836612	FJ1510836638
Tenor	3 Years	5 Years	20 Years
Amount	\$10,000,000	\$10,000,000	\$80,000,000
Maturity	03-Dec-2028	03-Dec-2030	03-Dec-2045
Interest Payments	03 June & 03 December in each year until maturity		
Coupon Rate	Fixed at 1.59%	Fixed at 2.06%	Fixed at 5.75%

Minimum (Non-Competitive Tender): \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by 06 January 2026. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 06 January 2026**.

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 06 January 2026**.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 07 January 2026**.



Atin Chand

Acting Permanent Secretary for Finance

Date: 24 December 2025