

FIJI INFRASTRUCTURE BONDS TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity	Yield curve as at 31 December 2025
FJ1528897556	1.59%	3 Years	04-02-2026	04-08-2026	04-02-2029	1.59%
FJ1528897564	2.06%	5 Years	04-02-2026	04-08-2026	04-02-2031	2.06%
FJ1528897572	5.75%	20 Years	04-02-2026	04-08-2026	04-02-2046	5.75%
FJ1528897580	7.00%	25 Years	04-02-2026	04-08-2026	04-02-2051	7.16%

Investor Type: Individual(s) Corporate Body Trust

(Please tick which maturity is being tendered for)

3-year Bond [] 5-year Bond [] 20-year Bond [] 25-year Bond []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated _____ and the Notice of Issuance dated _____.

I/We hereby tender for bond to a total face value of \$ _____ (_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a.

2. I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 13:00 noon on the day on which the relative Bond(s) are to be dated.

Other Details of the Investor (BLOCK LETTERS)¹:

- Date of Birth*: _____
- Postal Address: _____
- Physical Address: _____
- Telephone/Mobile No.: _____
- Email: _____
- Designation/Occupation**: _____
- TIN #***: _____
- Source of Funds****: _____

*NB: Refer details on page two of the tender form for clarification on fields marked with **

¹ The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deems so.

4. Please forward the portfolio statement:

(a) By post to me at the above address.

(b) Collect over the Counter or Email.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No.: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) _____

b) _____

c) _____

Date: _____

- Strike out whichever is not applicable.

* Date of Birth is applicable for individuals only.

** Occupation is applicable to individual investors only.

*** Tax Identification Number.

**** Not applicable for supervised financial institutions.