



MINISTRY OF FINANCE, STRATEGIC PLANNING, NATIONAL DEVELOPMENT AND STATISTICS

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 3,5,10 & 20-YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 01 OCTOBER 2025
\$80,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 30 July 2025, the Government of Fiji invites tenders for the issuance of 3,5,10 and 20-year Fiji Infrastructure Bonds, up to a limit of **\$80,000,000** as follows:

ISIN	FJ1479311912	FJ1479311920	FJ1479311938	FJ1474677762
Tenor	3 Year	5 Year	20 Year	10 Year
Amount	\$10,000,000	\$10,000,000	\$50,000,000	\$10,000,000
Maturity	20-Aug-28	20-Aug-30	20-Aug-45	06-Aug-35
Interest Payments	20 February & 20 August in each year until maturity			06 February & 06 August in each year until maturity
Coupon Rate	Fixed at 1.32%	Fixed at 2.06%	Fixed at 5.50%	Fixed at 3.90%

Minimum (Non-Competitive Tender): - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 30 September 2025**. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 30 September 2025**.

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 30 September 2025**.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 01 October 2025**.

Shiri Gounder

Permanent Secretary for Finance, Strategic Planning, National Development and Statistics

Date: 24 September 2025