

FIJI INFRASTRUCTURE BONDS TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity	Yield curve as at 31 May 2025
FJ1418091294	1.23%	2 Years	5/02/2025	5/08/2025	5/02/2027	1.23%
FJ1418091302	3.90%	10 Years	5/02/2025	5/08/2025	5/02/2035	3.90%
FJ1447684481	5.00%	20 Years	7/05/2025	7/11/2025	7/05/2045	5.00%

Investor Type: ☐ Individual(s) ☐ Corporate Body ☐ Trust

(Please tick which maturity is being tendered for)

2-year Bond [☐]

10-year Bond [☐]

20-year Bond [☐]

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated _____ and the Notice of Issuance dated _____.

I/We hereby tender for bond to a total face value of \$ _____ (_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

☐ The weighted average yield of accepted competitive tenders.

☐ The yield of _____ % p.a.

2. I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 13:00 noon on the day on which the relative Bond(s) are to be dated.

Other Details of the Investor (BLOCK LETTERS)¹:

a) Date of Birth*: _____

b) Postal Address: _____

c) Physical Address: _____

d) Telephone/Mobile No.: _____

e) Email: _____

f) Designation/Occupation**: _____

g) TIN #***: _____

h) Source of Funds****: _____

NB: Refer details on page two of the tender form for clarification on fields marked with *

¹ The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.

4. Please forward the portfolio statement:

(a) ☐ By post to me at the above address.

(b) ☐ Collect over the Counter or Email.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No.: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) _____

b) _____

c) _____

Date: _____

- Strike out whichever is not applicable.

** Date of Birth is applicable for individuals only.*

***Occupation is applicable to individual investors only.*

**** Tax Identification Number.*

*****Not applicable for supervised financial institutions.*