

MINISTRY OF FINANCE, STRATEGIC PLANNING, NATIONAL DEVELOPMENT AND STATISTICS

P.O Box 2212, Government Buildings, Suva, Fiji; Tele: (679) 3307011, Fax: (679) 3308654 Website: www.finance.gov.fj_Email: FinanceInformation@finance.gov.fj Ro Lalabalavu House, 370 Victoria Parade, Suva

GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 2, 10 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 18 JUNE 2025 \$60,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 30 July 2024, the Government of Fiji invites tenders for the issuance of 2, 10 and 20 year Fiji Infrastructure Bonds, up to a limit of \$60,000,000 as follows:

ISIN	FJ1418091294	FJ1418091302	FJ1447684481
Tenor	2 Years	10 Years	20 Years
Amount	\$5,000,000	\$5,000,000	\$50,000,000
Maturity	05-Feb-27	05-Feb-35	07-May-45
Interest Payments	05 February & 05 August in each year until maturity		07 May & 07 November in each year until maturity
Coupon Rate	Fixed at 1.23%	Fixed at 3.9%	Fixed at 5.00%

Minimum (Non-

\$1,000 (face value); thereafter multiples of \$1,000 (face value).

Competitive Tender): Maximum tender is \$100,000 per maturity.

Minimum

\$10,000 (face value); thereafter multiples of \$1,000 (face value)

(Competitive Tender):

per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by 17 June 2025. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by 9.00am on Tuesday, 17 June 2025.

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by 1.00pm on Tuesday, 18 June 2025.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by 2.00pm on 18 June 2025.

Shiri Gounder

Permanent Secretary for Finance, Strategic Planning, National Development and Statistics

Date: 11 June 2025