



# MINISTRY OF FINANCE, STRATEGIC PLANNING, NATIONAL DEVELOPMENT AND STATISTICS

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## **GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 2 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS**

### **NOTICE OF ISSUANCE**

**ISSUE DATE: 13 March 2024**  
**\$40,000,000 FIJI INFRASTRUCTURE BONDS**

Pursuant to the Fiji Government Bonds Prospectus dated 02 August 2023, the Government of Fiji invites tenders for the issuance of 2 and 20 year Fiji Infrastructure Bonds, up to a limit of \$40,000,000 as follows:

<b>ISIN</b>	<b>FJ1328060140</b>	<b>FJ1328060173</b>
<b>Tenor</b>	2 Years	20 Years
<b>Amount</b>	5,000,000	35,000,000
<b>Maturity</b>	14-Feb-26	14-Feb-44
<b>Interest Payments</b>	14 August & 14 February in each year until maturity	
<b>Coupon Rate</b>	Fixed at 0.56%	Fixed at 4.75%

Minimum (Non-Competitive Tender): - \$1,000 (face value); thereafter multiples of \$1,000 (face value).  
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 12 March 2024**. The non-CSD participants are to email their tender forms to [tender-markets@rbf.gov.fj](mailto:tender-markets@rbf.gov.fj) by **9.00am on Tuesday 12 March 2024**.

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 12 March 2024**.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 13 March 2024**.

**Shiri Gounder**

**Permanent Secretary for Finance, Strategic Planning, National Development and Statistics**

**Date: 06 March 2024**