

Fiji Sovereign Blue Bond Issuance Tender Results

FIB Issue No. 2023-2024/1

Tender Dates: 07-Nov-23

Bids Close: 10:10am 07-Nov-23

Results Announced on CSD

Settlement Date: 08-Nov-23

Total Amount Offered (F\$m) 20

Results:

| ISIN | FJ1305037426 | FJ1305037434 |
|------------------------------|------------------|------------------|
| Term to Maturity (Years) | 3 | 15 |
| Coupon Rate (%) | 1.00 | 4.20 |
| Maturity Date | 08 November 2026 | 08 November 2038 |
| Total Bids Submitted (F\$m) | 5.10 | 55.20 |
| Tendered Range (%) | 0.99 | 4.05-4.22 |
| Total Successful Bids (F\$m) | 5.00 | 15.00 |
| Successful Range (%) | 0.99 | 4.05-4.20 |
| W/Avg Successful Yields (%) | 0.99 | 4.11 |
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