

FIJI GOVERNMENT BOND TENDER FORM
ISSUE BY TENDER OF FIJI GOVERNMENT BLUE BONDS

Benchmark issue.

(Please tick which maturity is being tendered for)

*3 year Blue Bond [] *15 year Blue Bond []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated 19 October 2023 and the Notice of Issuance dated ___ October 2023.

I/We hereby tender for bond to a total face value of \$ _____
(_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

☐

The weighted average yield of accepted competitive tenders.

☐

The yield of _____ % p.a.

2. I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 1:00 pm on the day on which the relative Blue Bond(s) are allotted.

3. The Blue Bond is to be registered in the name/s given below. (Refer to the Prospectus).

a) Name in Full (BLOCK LETTERS): _____

Other Details of the Investor:

b) Date of Birth* (BLOCK LETTERS) : _____

c) Postal Address (BLOCK LETTERS) : _____

d) Physical Address (BLOCK LETTERS): _____

e) Telephone/Mobile No.: _____

f) Designation/Occupation**: _____

g) TIN #***: _____

h) Source of Funds****: _____

NB: Refer details on page two of the tender form for clarification on fields marked with *

4. Please forward the blue bond statement of account:

* (a) By post to me at the above address.

* (b) To (Bank) _____ (Branch) _____
(for safe custody on my behalf)

* (c) Collect over the Counter.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) _____

b) _____

c) _____

Date: _____

* Strike out whichever is not applicable.

** Date of Birth is applicable for individuals only*

***Occupation is applicable to individual investors only.*

**** Tax Identification Number*

*****Not applicable for supervised financial institutions.*