

# FIJI INFRASTRUCTURE BONDS TENDER FORM

## **Benchmark issue**

Investor Type: ☐ Individual(s) ☐ Corporate Body ☐ Trust

(Please tick which maturity is being tendered for)

2 year Bond [ ] 3 year Bond [ ] 5 year Bond [ ]

10 year Bond [ ] 15 year Bond [ ] 20 year Bond [ ]

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated \_\_\_\_\_ and the Notice of Issuance dated \_\_\_\_\_.

I/We hereby tender for bond to a total face value of \$ \_\_\_\_\_  
(\_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

☐ The weighted average yield of accepted competitive tenders.

☐ The yield of \_\_\_\_\_ % p.a.

2. I/We have deposited the payment of \$ \_\_\_\_\_ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bond(s) are to be dated.

3. The Bond certificate is to be registered in the name/s given below. (Refer Prospectus)

a) Name in Full (BLOCK LETTERS): \_\_\_\_\_

\_\_\_\_\_

**Other Details of the Investor** (BLOCK LETTERS)<sup>1</sup>:

b) Date of Birth\*: \_\_\_\_\_

c) Postal Address: \_\_\_\_\_

d) Physical Address: \_\_\_\_\_

e) Telephone/Mobile No.: \_\_\_\_\_

f) Designation/Occupation\*\*: \_\_\_\_\_

g) TIN #\*\*\*: \_\_\_\_\_

h) Source of Funds\*\*\*\*: \_\_\_\_\_

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<sup>1</sup> The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.

4. Please forward the bond certificate:

- (a) ☐ By post to me at the above address.
- (b) ☐ To (Bank) \_\_\_\_\_ (Branch) \_\_\_\_\_  
(for safe custody on my behalf)
- (c) ☐ Collect over the Counter.

5. Please credit the interest payments to:

Bank: \_\_\_\_\_

Branch: \_\_\_\_\_

Account No.: \_\_\_\_\_

Account Name: \_\_\_\_\_

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) \_\_\_\_\_

b) \_\_\_\_\_

c) \_\_\_\_\_

Date: \_\_\_\_\_

- Strike out whichever is not applicable.

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\* *Date of Birth is applicable for individuals only.*

\*\**Occupation is applicable to individual investors only.*

\*\*\* *Tax Identification Number.*

\*\*\*\**Not applicable for supervised financial institutions.*