

FIJI INFRASTRUCTURE BONDS



The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the Issuance of the 2, 3, 5, 10, 15 and 20 year Fiji Infrastructure Bonds up to a limit of **\$50,000,000** as follows:

Date of Bond: 09 August 2023

| | | | |
|-------------------------------|---|----------------|----------------|
| ISIN | FJ1287855431 | FJ1287855449 | FJ1287855456 |
| Tenor | 2 Years | 3 Years | 5 Years |
| Amount Floated | \$10.0 million | \$2.0 million | 3.0 million |
| Coupon Rate | 0.56% | 0.98% | 1.82% |
| Maturity | 09 August 2025 | 09 August 2026 | 09 August 2028 |
| Interest Payment Dates | 09 February & 09 August in each year until maturity | | |

| | | | |
|-------------------------------|---|----------------|----------------|
| ISIN | FJ1287855464 | FJ1287855472 | FJ1287855480 |
| Tenor | 10 Years | 15 Years | 20 Years |
| Amount Floated | \$10.0 million | \$10.0 million | \$15.0 million |
| Coupon Rate | 3.90% | 4.17% | 4.61% |
| Maturity | 09 August 2033 | 09 August 2038 | 09 August 2043 |
| Interest Payment Dates | 09 February & 09 August in each year until maturity | | |

| | |
|----------------------------------|--|
| Minimum (Non-competitive tender) | Non-competitive tenders will be accepted in multiples of \$1,000 for a minimum amount of \$1,000 (face value) up to a maximum amount of \$100,000 (face value) per maturity. |
| Minimum (Competitive tender) | Competitive tenders will be accepted in multiples of \$1,000 and the minimum tender will be \$10,000 (face value) per maturity. |

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 08 August 2023**. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 08 August 2023**, together with evidence of payment for the full face value of the tendered amount through FIJICLEAR to the RBF.

Transfer details for FIJICLEAR are provided below:

SWIFT: RBFJFJA

Beneficiary Name: Fiji Government Bonds Proceeds & Refunds

Beneficiary Account No: 36019

Narration: Purchase of Government Bonds

Once allotment of bond has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 09 August 2023**. For non-CSD participants, if the settlement amount for the accepted tender exceeds the face value, the successful non-CSD bidders are to settle the difference by **1.00pm on Tuesday, 08 August 2023**. If, however, the settlement amount is lower than the Face Value, then any excess payment will be refunded on the issue date.

Prospectus and tender forms are available on the Reserve Bank of Fiji website: www.rbf.gov.fj. For further information, you can contact the Domestic Markets Unit, Financial Markets Group by telephone on 3313 611 ext. 323/331 or via email: domesticmarkets@rbf.gov.fj