



MINISTRY OF ECONOMY

P.O Box 2212, Government Buildings, Suva, Fiji; Tele: (679) 3307011, Fax: (679) 3308654
Website: www.economy.gov.fj Email: EconomyInformation@economy.gov.fj
Ro Lalabalavu House, 370 Victoria Parade, Suva

GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 4 JANUARY 2023 \$50,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 6 August 2022, the Government of Fiji invites tenders for the re-opening of 15 and 20 year Fiji Infrastructure Bonds, up to a limit of \$50,000,000 as follows:

ISIN	FJ1227060357	FJ1227060365
Tenor	15 Years	20 Years
Amount	\$25,000,000	\$25,000,000
Maturity	2 November 2037	2 November 2042
Interest Payment Dates	2 May & 2 November in each year until maturity	
Coupon Rate	Fixed at 4.19%	Fixed at 4.62%

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by 10.00am on **Tuesday, 3 January 2023**. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by 9.00am on **Tuesday, 3 January 2023**, together with evidence of payment for the full face value of the tendered amount through FIJICLEAR to the RBF.

Once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on Wednesday, 4 January 2023**. For non-CSD participants, if the settlement amount for the accepted tender exceeds the face value, the successful non-CSD bidders are to settle the difference by **1.00pm on Tuesday, 3 January 2023**. If, however, the settlement amount is lower than the Face Value, then any excess payment will be refunded on the issue date.

Shiri K. Gounder
Permanent Secretary for Economy
Date: 23 December 2022