

FIJI INFRASTRUCTURE BONDS TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity Date	Yield curve as at 31 October 2022
FJ1227060357	4.19%	15 Years	02-11-2022	02-05-2023	02-11-2037	4.17%
FJ1227060365	4.62%	20 Years	02-11-2022	02-05-2023	02-11-2042	4.60%

Investor Type: Individual(s) Corporate Body Trust

(Please tick which maturity is being tendered for)

➤ 15 Year Bond []

➤ 20 Year Bond []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated _____ and the Notice of Issuance dated _____.

I/We hereby tender for bond to a total face value of \$ _____ (_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a.

2. I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through Fiji Clear.

I/we undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bonds are to be dated.

3. The Bond certificate is to be registered in the name/s given below. (Refer Prospectus)

a) Name in full (BLOCK LETTERS): _____

Other Details of the Investor: (BLOCK LETTERS)¹

b) Date of Birth*: _____

c) Postal Address: _____

d) Physical Address: _____

e) Telephone/Mobile No.: _____

f) Designation/Occupation***: _____

g) TIN #***: _____

h) Source of Funds****: _____

*NB: Refer details on page two of the tender form for clarification on fields marked with *.*

4. Please forward the bond certificate:

¹The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.

By post to me at the above address.

To (Bank) _____ (Branch) _____
(for safe custody on my behalf)

Collect over the Counter.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No.: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) _____

b) _____

c) _____

Date: _____

- Strike out whichever is not applicable.

** Date of Birth is applicable for individuals only.*

***Occupation is applicable to individual investors only.*

**** Tax Identification Number.*

*****Not applicable for supervised financial institutions.*