



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: ISSUANCE OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 2 NOVEMBER 2022 \$40,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 6 August 2022, the Government of Fiji invites tenders for the issuance of 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of \$40,000,000 as follows:

ISIN	FJ1227060340	FJ1227060357	FJ1227060365
Tenor	10 Years	15 Years	20 Years
Amount	\$10,000,000	\$15,000,000	\$15,000,000
Maturity	2 November 2032	2 November 2037	2 November 2042
Interest Payment Dates	2 May & 2 November in each year until maturity		
Coupon Rate	Fixed at 3.95%	Fixed at 4.19%	Fixed at 4.62%

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by 12.00pm on 1 November 2022. Allotments will be notified on 1 November 2022.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 2 November 2022.

Shiri K. Gounder
Permanent Secretary for Economy
Date: 26 October 2022