

FIJI INFRASTRUCTURE BONDS TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity Date	Yield curve as at 31 August 2022
FJ1212184246	4.21%	15 Years	31-08-2022	28-02-2023	31-08-2037	4.20%
FJ1212184253	4.64%	20 Years	31-08-2022	28-02-2023	31-08-2042	4.64%

Investor Type: Individual(s) Corporate Body Trust

(Please tick which maturity is being tendered for)

➤ 15 Year Bond []

➤ 20 Year Bond []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated _____ and the Notice of Issuance dated _____.

I/We hereby tender for bond to a total face value of \$ _____ (_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a.

2. I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through Fiji Clear.

I/we undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bonds are to be dated.

3. The Bond certificate is to be registered in the name/s given below. (Refer Prospectus)

a) Name in full (BLOCK LETTERS): _____

Other Details of the Investor: (BLOCK LETTERS)¹

b) Date of Birth*: _____

c) Postal Address: _____

d) Physical Address: _____

e) Telephone/Mobile No.: _____

f) Designation/Occupation***: _____

g) TIN #***: _____

h) Source of Funds****: _____

*NB: Refer details on page two of the tender form for clarification on fields marked with *.*

4. Please forward the bond certificate:

¹The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.