



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 14 SEPTEMBER 2022 \$25,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 6 August 2022, the Government of Fiji invites tenders for the re-open of 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$25,000,000** as follows:

ISIN	FJ1212184246	FJ1212184253
Tenor	15 Years	20 Years
Amount	\$12,500,000	\$12,500,000
Maturity	31-August-2037	31-August-2042
Interest Payment Dates	28 February & 31 August in each year until maturity	
Coupon Rate	Fixed at 4.21%	Fixed at 4.64%

Minimum (Non-Competitive Tender) : - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by **12.00pm on 13 September 2022**. Allotments will be notified on 13 September 2022.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 14 September 2022**.

Shiri K.Gounder
Permanent Secretary for Economy
Date: 6 September 2022