

FIJI INFRASTRUCTURE BONDS TENDER FORM

Benchmark issue.

(Please tick which maturity is being tendered for)

*10 year Bond [] *15 year Bond [] *20 year Bond []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated _____ and the Notice of Issuance dated _____,

I/We hereby tender for bond to a total face value of \$ _____ (_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a.

2. I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bond(s) are to be dated.

3. The Bond certificate is to be registered in the name/s given below. (Refer Prospectus).

a) Name in Full (BLOCK LETTERS): _____

Other Details of the Investor:

b) Date of Birth* (BLOCK LETTERS) : _____

c) Postal Address (BLOCK LETTERS) : _____

d) Physical Address (BLOCK LETTERS): _____

e) Telephone/Mobile No.: _____

f) Designation/Occupation** : _____

g) TIN #***: _____

h) Source of Funds****: _____

NB: Refer details on page two of the tender form for clarification on fields marked with *

4. Please forward the bond certificate:

* (a) By post to me at the above address.

* (b) To (Bank) _____ (Branch) _____
(for safe custody on my behalf)

* (c) Collect over the Counter.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) _____

b) _____

c) _____

Date: _____

* Strike out whichever is not applicable.

* *Date of Birth is applicable for individuals only*

** *Occupation is applicable to individual investors only.*

*** *Tax Identification Number*

**** *Not applicable for supervised financial institutions.*