



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 11 MAY 2022 \$20,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 9 August 2021, the Government of Fiji invites tenders for the re-open of 20 year Fiji Infrastructure Bonds, up to a limit of **\$20,000,000** as follows:

ISIN	FJ1173867698
Tenor	20 Years
Amount	\$20,000,000
Maturity	16-March-2042
Interest Payment Dates	16 March & 16 September in each year until maturity
Coupon Rate	Fixed at 4.68%

Minimum (Non-Competitive Tender) : - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by **12.00pm on 10 May 2022**. Allotments will be notified on 10 May 2022.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 11 May 2022**.

Shiri K. Gounder
Permanent Secretary for Economy
Date: 4 May 2022