



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: ISSUANCE OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 16 MARCH 2022 \$20,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 9 August 2021, the Government of Fiji invites tenders for the issue of 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$20,000,000** as follows:

ISIN	FJ1173867672	FJ1173867680	FJ1173867698
Tenor	10 Years	15 Years	20 Years
Amount	\$2,000,000	\$2,000,000	\$16,000,000
Maturity	16-March-2032	16-March-2037	16-March-2042
Interest Payment Dates	16 March & 16 September in each year until maturity		
Coupon Rate	Fixed at 3.84%	Fixed at 4.23%	Fixed at 4.68%

Minimum (Non-Competitive Tender): \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by 12.00pm on 15 March 2022. Allotments will be notified on 15 March 2022.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 16 March 2022.

Shiri K. Gounder
Permanent Secretary for Economy
Date: 9 March 2022