



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: ISSUANCE OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 18 AUGUST 2021 \$100,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 9 August 2021, the Government of Fiji invites tenders for the new issuance of the 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of \$100,000,000 as follows:

ISIN	new	new	new
Tenor	10 Years	15 Years	20 Years
Amount	\$20,000,000	\$40,000,000	\$40,000,000
Maturity	18-August-2031	18-August-2036	18-August-2041
Interest Payment Dates	18 February & 18 August in each year until maturity		
Coupon Rate	Fixed at 4.00%	Fixed at 4.30%	Fixed at 4.75%

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by 12.00pm on 17 August 2021. Allotments will be notified on 17 August 2021.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 18 August 2021.

Shiri K Gounder
Acting Permanent Secretary for Economy
Date: 11 August 2021