



MINISTRY OF ECONOMY

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GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

**ISSUE DATE: 21 JULY 2021
\$30,000,000 FIJI INFRASTRUCTURE BONDS**

Pursuant to the Fiji Government Bonds Prospectus dated 13 August 2020, the Government of Fiji invites tenders for the issue of the re-opened 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of **\$30,000,000** as follows:

ISIN	FJ0597998444	FJ0591663770	FJ0591663788
Tenor	10 Years	15 Years	20 Years
Amount	\$10,000,000	\$10,000,000	\$10,000,000
Maturity	3-Feb-2031	6-Jan-2036	16-Dec-2040
Interest Payment Dates	3 February & 3 August in each year until maturity	6 January & 6 July in each year until maturity	16 June & 16 December in each year until maturity
Coupon Rate	Fixed at 4.50%	Fixed at 4.80%	Fixed at 5.25%

Minimum (Non Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by **12.00pm on 20 July 2021**. Allotments will be notified on 20 July 2021.

Direct payment for the full Face Value of the tendered amount must be made through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 21 July 2021**.

Shiri K Gounder
Acting Permanent Secretary for Economy

Date: 13 July 2021