FIJI INFRASTRUCTURE BONDS

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the issue of the re-opened 10, 15 & 20 years Fiji Infrastructure Bonds up to a limit of **$30,000,000** as follows:

Settlement Date: 07 July 2021

ISIN	FJ0597998444	FJ0591663770	FJ0591663788
Tenor	10 Years	15 Years	20 Years
Amount Floated	$10.0 million	$10.0 million	$10.0 million
Coupon Rate (%)	4.50	4.80	5.25
Yield Curve as at 30 June 2021 (%)	4.48	4.64	4.99
Maturity	03 February 2031	06 January 2036	16 December 2040
Interest Payment Dates	03 February & 03 August in each year until maturity	06 January & 06 July in each year until maturity	16 June & 16 December in each year until maturity

Minimum (Non-competitive tender)	Non-competitive tenders will be accepted in multiples of $1,000 for a minimum amount of $1,000 (face value) up to a maximum amount of $100,000 (face value) per maturity.
Minimum (Competitive tender)	Competitive tenders will be accepted in multiples of $1,000 and the minimum tender will be $10,000 (face value) per maturity.

All tenders must be emailed to tender-markets@rbf.gov.fj by **12.00pm on 06 July 2021**. Allotments will be notified on 06 July 2021.

Direct payment for the full Face Value of the tendered amount must be made payable to the Reserve Bank of Fiji through FIJICLEAR and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR by **12.00pm on Wednesday, 07 July 2021.**

Transfer details for FIJICLEAR are provided below:

SWIFT: RBFJFJFA
Beneficiary Name: Fiji Government Bonds Proceeds & Refunds
Beneficiary Account No: 36019
Narration: Purchase of Government Bonds

Prospectus and tender forms are available on the Reserve Bank of Fiji website: www.rbf.gov.fj. For further information, you can contact the Domestic Markets Unit, Financial Markets Group by telephone on 3313 611 ext. 379/291 or via email: domesticmarkets@rbf.gov.fj