FIJI INFRASTRUCTURE BOND TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity Date	Yield curve as at 30 June 2021
FJ0597998444	4.50%	10 Years	03-02-2021	03-08-2021	03-02-2031	4.48%
FJ0591663770	4.80%	15 Years	06-01-2021	06-07-2021	06-01-2036	4.64%
FJ0591663788	5.25%	20 Years	16-12-2020	16-06-2021	16-12-2040	4.99%

(Please tick which maturity you are tendering for)

* 10 Year Bond [   ]

* 15 Year Bond [   ]

* 20 Year Bond [   ]

1. TO: The Reserve Bank of Fiji, Suva.

   In accordance with the terms of the Prospectus dated 13 August 2020 and the Notice of Issuance dated 29 June 2021.

   I/We hereby tender for bond to a total face value of $_____
   (_____ Dollars).

   I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

   (Place a tick in the box that is applicable)

   [   ]   The weighted average yield of accepted competitive tenders.

   [   ]   The yield of _____ % p.a.

2. (Place a tick in the box that is applicable)

   [   ]   My/Our cheque of $_____ for the full face value tendered is enclosed

   [   ]   I/We have deposited the payment of $_____ for the full face value of the amount tendered through Fiji Clear.

   I/we undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bonds are to be dated.

3. The Bond certificate(s) is/are to be registered in the name/s given below. (Refer Prospectus).

   a)   Name in full (BLOCK LETTERS): _____

   b)   Postal Address (BLOCK LETTERS):_____

   c)   Physical Address (BLOCK LETTERS):_____

   d)   Telephone No.: _____

   e)   Occupation**: _____

   f)   Source of Funds***: _____

4. Please forward the bond certificate:

☐ By post to me at the above address.

☐ To (Bank) _____ (Branch) _____
(for safe custody on my behalf)

☐ Collect over the Counter.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).
a) _____

b) _____

c) _____

Date: _____

*Strike out whichever is not applicable.
**Applicable to individual investors only.
*** Not applicable for supervised financial institutions.