

## FIJI INFRASTRUCTURE BONDS



The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the issue of the re-opened 15 & 20 years Fiji Infrastructure Bonds up to a limit of **\$20,000,000** as follows:

### **Settlement Date: 12 May 2021**

|  |  |   |
|--|--|---|
| <b>ISIN</b>                                | FJ0591663770                                     | FJ0591663788                                      |
| <b>Tenor</b>                               | 15 Years   | 20 Years  |
| <b>Amount Floated</b>                      | \$10.0 million                                   | \$10.0 million                                    |
| <b>Coupon Rate (%)</b>                     | 4.80   | 5.25  |
| <b>Yield Curve as at 30 April 2021 (%)</b> | 4.80   | 5.25  |
| <b>Maturity</b>                            | 06 January 2036                                  | 16 December 2040                                  |
| <b>Interest Payment Dates</b>              | 06 January & 06 July in each year until maturity | 16 June & 16 December in each year until maturity |

|                                  |  |
|----------------------------------|--|
| Minimum (Non-competitive tender) | Non-competitive tenders will be accepted in multiples of \$1,000 for a minimum amount of \$1,000 (face value) up to a maximum amount of \$100,000 (face value) per maturity. |
| Minimum (Competitive tender)     | Competitive tenders will be accepted in multiples of \$1,000 and the minimum tender will be \$10,000 (face value) per maturity.  |

All tenders must be emailed to [Tender-Markets@rbf.gov.fj](mailto:Tender-Markets@rbf.gov.fj) or lodged at the Reserve Bank of Fiji ('Bank'), Pratt Street, Suva in the special tender box at podium level 2 between the hours of **9.00am to 5.00pm on 10 May 2021 and 9.00am to 12.00pm on 11 May 2021**. Allotments will be notified on 11 May 2021.

Direct payment for the full Face Value of the tendered amount must be made payable to the Reserve Bank of Fiji through FIJICLEAR or via a bank cheque and must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference through FIJICLEAR by **12.00pm on Wednesday, 12 May 2021**.

Transfer details for FIJICLEAR are provided below:

**SWIFT: RBFJFJFA**

**Beneficiary Name: Fiji Government Bonds Proceeds & Refunds**

**Beneficiary Account No: 36019**

**Narration: Purchase of Government Bonds**

Prospectus and tender forms are available on the Reserve Bank of Fiji website: [www.rbf.gov.fj](http://www.rbf.gov.fj). For further information, you can contact the Domestic Markets Unit, Financial Markets Group by telephone on 3313 611 ext. 379/353 or via email: [domesticmarkets@rbf.gov.fj](mailto:domesticmarkets@rbf.gov.fj)