

## FIJI INFRASTRUCTURE BOND TENDER FORM

| ISIN         | Coupon | Tenor    | First Issue Date | First Coupon Date | Maturity Date | Yield curve as at 31 March 2021 |
|--------------|--------|----------|------------------|-------------------|---------------|---------------------------------|
| FJ0591663770 | 4.80%  | 15 Years | 06-01-2021       | 06-07-2021        | 06-01-2036    | 4.80%                           |
| FJ0591663788 | 5.25%  | 20 Years | 16-12-2020       | 16-06-2021        | 16-12-2040    | 5.25%                           |

**(Please tick which maturity you are tendering for)**

\* 15 year Bond [  ]

\* 20 Year Bond [  ]

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated 13 August 2020 and the Notice of Issuance dated 07 April 2021.

I/We hereby tender for bond to a total face value of \$ \_\_\_\_\_  
( \_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of \_\_\_\_\_ % p.a.

2. (Place a tick in the box that is applicable)

My/Our cheque of \$ \_\_\_\_\_ for the full face value tendered is enclosed

I/We have deposited the payment of \$ \_\_\_\_\_ for the full face value of the amount tendered through Fiji Clear.

I/we undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bonds are to be dated.

3. The Bond certificate(s) is/are to be registered in the name/s given below. (Refer Prospectus).

a) Name in full (BLOCK LETTERS): \_\_\_\_\_

b) Postal Address (BLOCK LETTERS): \_\_\_\_\_

c) Physical Address (BLOCK LETTERS): \_\_\_\_\_

d) Telephone No.: \_\_\_\_\_

e) Occupation\*\*: \_\_\_\_\_

f) Source of Funds\*\*\*: \_\_\_\_\_

4. Please forward the bond certificate:

By post to me at the above address.

To (Bank) \_\_\_\_\_ (Branch) \_\_\_\_\_  
(for safe custody on my behalf)

Collect over the Counter.

5. Please credit the interest payments to:

Bank: \_\_\_\_\_

Branch: \_\_\_\_\_

Account No: \_\_\_\_\_

Account Name: \_\_\_\_\_

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) \_\_\_\_\_

b) \_\_\_\_\_

c) \_\_\_\_\_

Date: \_\_\_\_\_

\*Strike out whichever is not applicable.

\*\*Applicable to individual investors only.

\*\*\* Not applicable for supervised financial institutions.

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