

FIJI INFRASTRUCTURE BONDS TENDER FORM

(Please tick which maturity you are tendering for)

Benchmark issue:

* 10 year Bond []

Reopening:

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity Date	Yield curve as at 20 January 2021
FJ0591663770	4.80%	15 Years	06-01-2021	06-07-2021	06-01-2036	4.80%
FJ0591663788	5.25%	20 Years	16-12-2020	16-06-2021	16-12-2040	5.25%

* 15 year Bond []

* 20 Year Bond []

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated 13 August 2020 and the Notice of Issuance dated 25 January 2021.

I/We hereby tender for bond to a total face value of \$ _____
(_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a.

2. (Place a tick in the box that is applicable)

My/Our cheque of \$ _____ for the full face value tendered is enclosed

I/We have deposited the payment of \$ _____ for the full face value of the amount tendered through Fiji Clear.

I/we undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bonds are to be dated.

3. The Bond certificate(s) is/are to be registered in the name/s given below. (Refer Prospectus).

a) NAME IN FULL: _____
(BLOCK LETTERS)

b) POSTAL ADDRESS (BLOCK LETTERS): _____
(BLOCK LETTERS)

c) TEL NO: _____

4. Please forward the bond certificate:

By post to me at the above address.

To (Bank) _____ (Branch) _____
(for safe custody on my behalf)

Collect over the Counter.

5. Please credit the interest payments to:

Bank: _____

Branch: _____

Account No: _____

Account Name: _____

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body).

a) _____

b) _____

c) _____

Date: _____

*Strike out whichever is not applicable.
