FIJI GOVERNMENT COVID-19 RESPONSE BONDS ISSUE BY TENDER OF FIJI GOVERNMENT COVID-19 RESPONSE BONDS

Benchmark issue *15 YEAR BOND () 20 YEAR BOND () 1. TO: The Reserve Bank of Fiji, Suva. In accordance with the terms of the Prospectus dated 03 April 2020 and the Notice of Issuance dated 07 April 2020. I/We hereby tender for bonds to a total face value of \$_____ I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:-The weighted average yield of accepted competitive tenders. The yield of ______ % p.a. (Place a tick in the box that is applicable) 2. My/Our Cheque for \$______ for the full face value of the amount tendered is enclosed or I/We have deposited the payment of \$______ for the full face value of the amount tendered through FijiClear. I/we undertake to pay the Reserve Bank any difference no later than noon on the day on which the relative bond are to be dated. The bond certificate is to be registered in the name/s given below. (Refer Prospectus). a) NAME IN FULL _____ (BLOCK LETTERS) b) POSTAL ADDRESS (BLOCK LETTERS) (BLOCK LETTERS) c) TEL NO: ______ Please forward the bond certificate:-By post to me at the above address. * (a) To (Bank) _____ (Branch) _____ (for safe custody on my behalf) * (b) Collect over the Counter * (c) Please credit the interest payments to:-Branch: Account No: Account Name: 6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body). b) c)

*Strike out whichever is not applicable.